

Earnings Flash Note Qatar Oman Investment Co. 4Q 2024/FY2024

Qatar Oman Investment Company (QOIS)

- > Net loss came to QR56.9mn (vs. Net loss of QR6.6mn in 4Q2023) in 4Q2024 as against the net loss of QR0.3mn in 3Q2024 primarily due to a loss in investments. For FY2024, net loss came to QR56mn as against the loss of QR8.2mn in FY2023.
- > Rental income from investment property decreased by 16.6% YoY (+3.8% QoQ) to QR0.5mn in 4Q2024. For FY2024, rental income was down 17.9% YoY to QR2mn.
- Investment and interest loss came at QR0.4mn (vs. Net loss of QR1.6mn in 4Q2023) in 4Q2024 as against the income of QR0.4mn in 3Q2024. For FY2024, investment and interest income was down 60.0% to QR2.2mn.
- For 4Q2024, Loss Per Share came at QR0.181 vs. Loss Per Share of QR0.021 in 4Q2023. For FY2024, Loss Per Share was at 0.178 vs. loss per share of 0.026 in FY2023.

> As of 26 March 2025, the stock decreased 5.3% YTD, Underperforming the QSE Index, which was down by 3.6% YTD.

4Q/FY2024 Earnings Performance

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	4Q2024	4Q2023	ҮоҮ	3Q2024	QoQ	FY2024	FY2023	YoY
Investment and Interest Income	-0.4	-1.6	NM	0.4	NM	2.2	5.5	-60.0%
Rental income from the investment property	0.5	0.6	-16.6%	0.5	3.8%	2.0	2.4	-17.9%
Total Income	-55.5	-5.0	NM	0.8	NM	-51.4	-3.4	NM
Total Expenses	1.4	1.6	-10.6%	1.2	19.6%	4.6	5.3	-12.1%
Other Income	0.0	0.0	-26.5%	0.0	150.9%	0.1	0.5	-87.8%
Net Loss to Equity	-56.9	-6.6	NM	-0.3	NM	-56.0	-8.2	NM
EPS (QR)	-0.181	-0.021	NM	-0.001	NM	-0.178	-0.026	NM

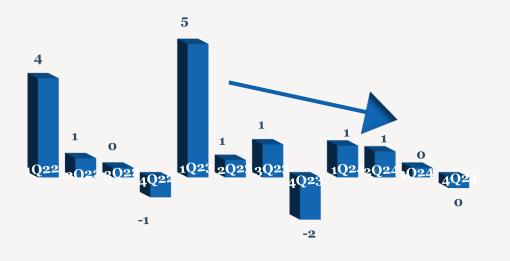
Note: Values are expressed in QR'mn unless explicitly stated



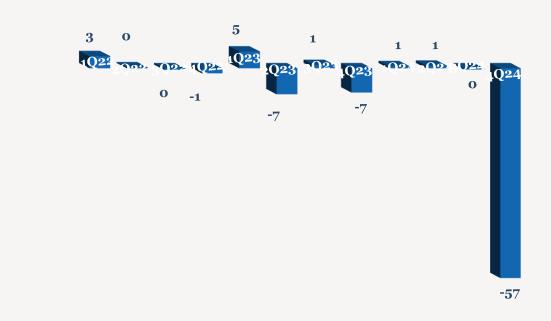
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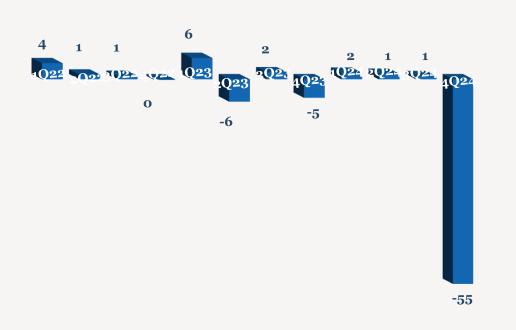
Quarterly Investment and Interest Income Trend (QRmn)



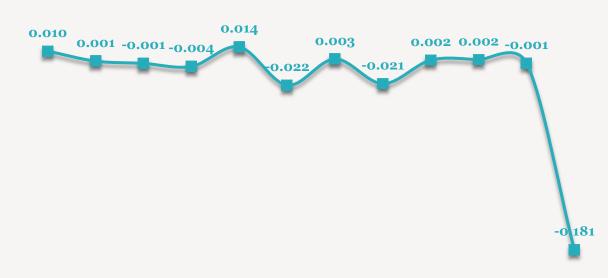
Quarterly Earnings Trend (QRmn)











EPS

 $1Q2^2 \ \ _2Q2^2 \ \ _3Q2^2 \ \ _4Q2^2 \ \ _1Q2^3 \ \ _2Q2^3 \ \ _3Q2^3 \ \ _4Q2^3 \ \ _1Q2^4 \ \ _2Q2^4 \ \ _3Q2^4 \ \ _4Q2^4$



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